



**Transitioning to Electrification-Ready: The
3% Solution and Heat Pump Optimization**

Duct Distribution Efficiency



Real Savings from Sealing Ducts - McKinsey

| Factory-Designed Efficiency | | Delivered Efficiency with Unsealed Ducts | | | |
|-----------------------------|----------|--|-------------|-------------|-------------|
| | | 2% or Less (SEALED) | 10% Leakage | 20% Leakage | 30% Leakage |
| A/C and Heat Pumps | 24 SEER | 23.3 | 20.3 | 16.6 | 12.9 |
| | 22 SEER | 21.3 | 18.6 | 15.2 | 11.9 |
| | 20 SEER | 19.4 | 16.9 | 13.9 | 10.8 |
| | 18 SEER | 17.5 | 15.2 | 12.5 | 9.7 |
| | 16 SEER | 15.5 | 13.5 | 11.1 | 8.6 |
| | 14 SEER | 13.6 | 11.9 | 9.7 | 7.6 |
| Furnaces | 95% AFUE | 93 | 85 | 76 | 67 |
| | 90% AFUE | 88 | 81 | 72 | 63 |
| | 80% AFUE | 78 | 72 | 64 | 56 |

McKinsey: Energy Efficiency Potential

Greater Impact for Heat Pumps



- Remove Furnace, Add Heat Pump

Duct efficiency goes down significantly

Duct Efficiency Results – Supply Losses

| | N. Bend | Portland | Medford | Boise | Spokane | Missoula |
|---------------------------|-----------------------------------|----------|---------|-------|---------|----------|
| Loss Component | Annual Duct Efficiency (%) | | | | | |
| Supply – furnace | | | | | | |
| 20% leak | 77.2 | 78.2 | 75.9 | 76.3 | 76.3 | 75.8 |
| 10% leak | 88.7 | 88.3 | 88.0 | 88.2 | 88.2 | 88.0 |
| R-1.5 ducts | 86.7 | 86.3 | 85.9 | 86.3 | 86.2 | 85.8 |
| R-4 ducts | 94.8 | 94.6 | 94.4 | 94.5 | 94.5 | 94.4 |
| R-8 ducts | 97.3 | 97.2 | 97.2 | 97.2 | 97.2 | 97.1 |
| Supply – heat pump | | | | | | |
| 20% leak | 72.0 | 67.9 | 64.1 | 59.6 | 58.9 | 57.7 |
| 10% leak | 86.4 | 84.5 | 82.5 | 78.7 | 78.3 | 77.0 |
| R-1.5 ducts | 83.6 | 81.5 | 79.4 | 75.0 | 74.6 | 73.1 |
| R-4 ducts | 93.3 | 92.2 | 91.4 | 89.6 | 88.9 | 87.9 |
| R-8 ducts | 96.6 | 96.0 | 95.9 | 94.6 | 94.6 | 94.0 |

Impact of Duct Leakage

Heat pump

- 1200 CFM for 36,000 BTU

Gas furnace

- 1200 CFM for 72,000 BTU
-

Leaks increase HVAC load for house

Increase load will increase resistance heat

Heat Pump Performance



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ENERGY SAVER

ABOUT US

RESOURCES

HOME COMFORT

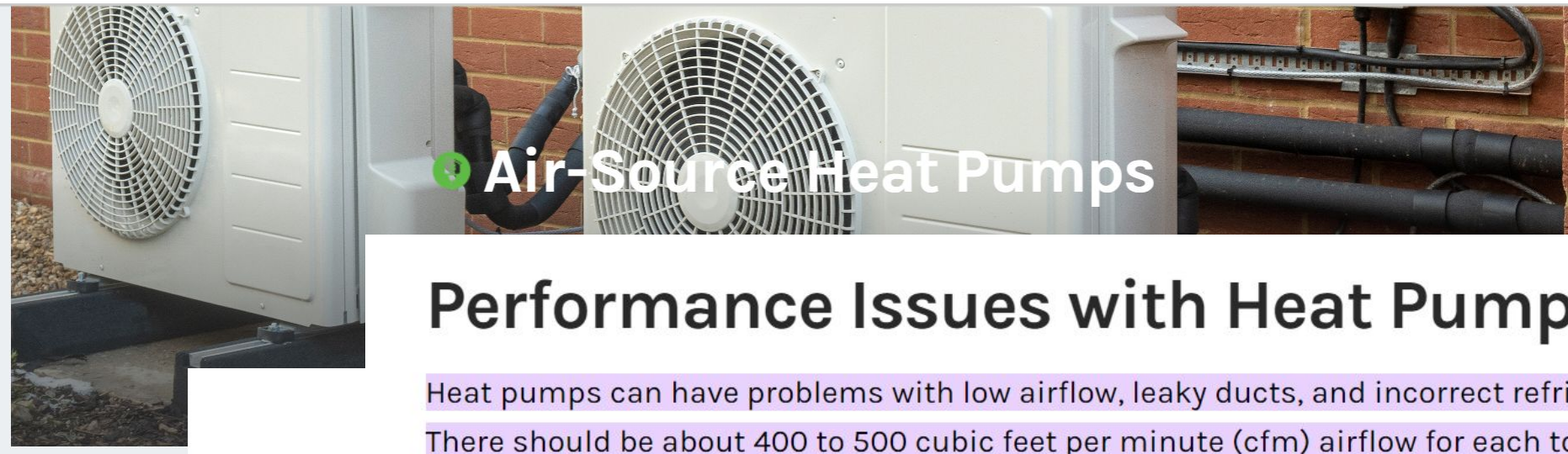
WATER

EFFICIENT DESIGN

RENEWABLES & ELECTRICITY

TRANSPORTATION

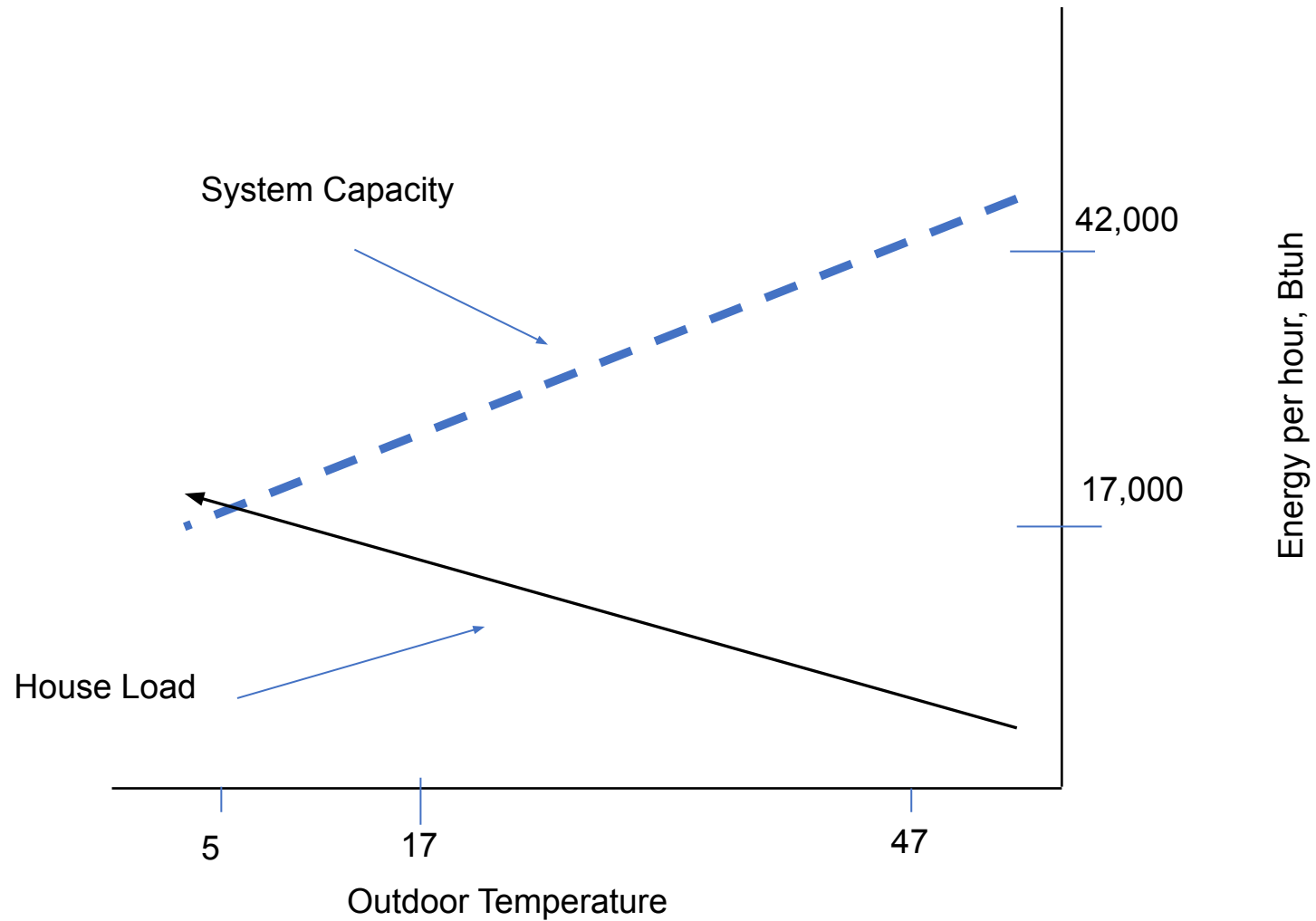
HOME COMFORT



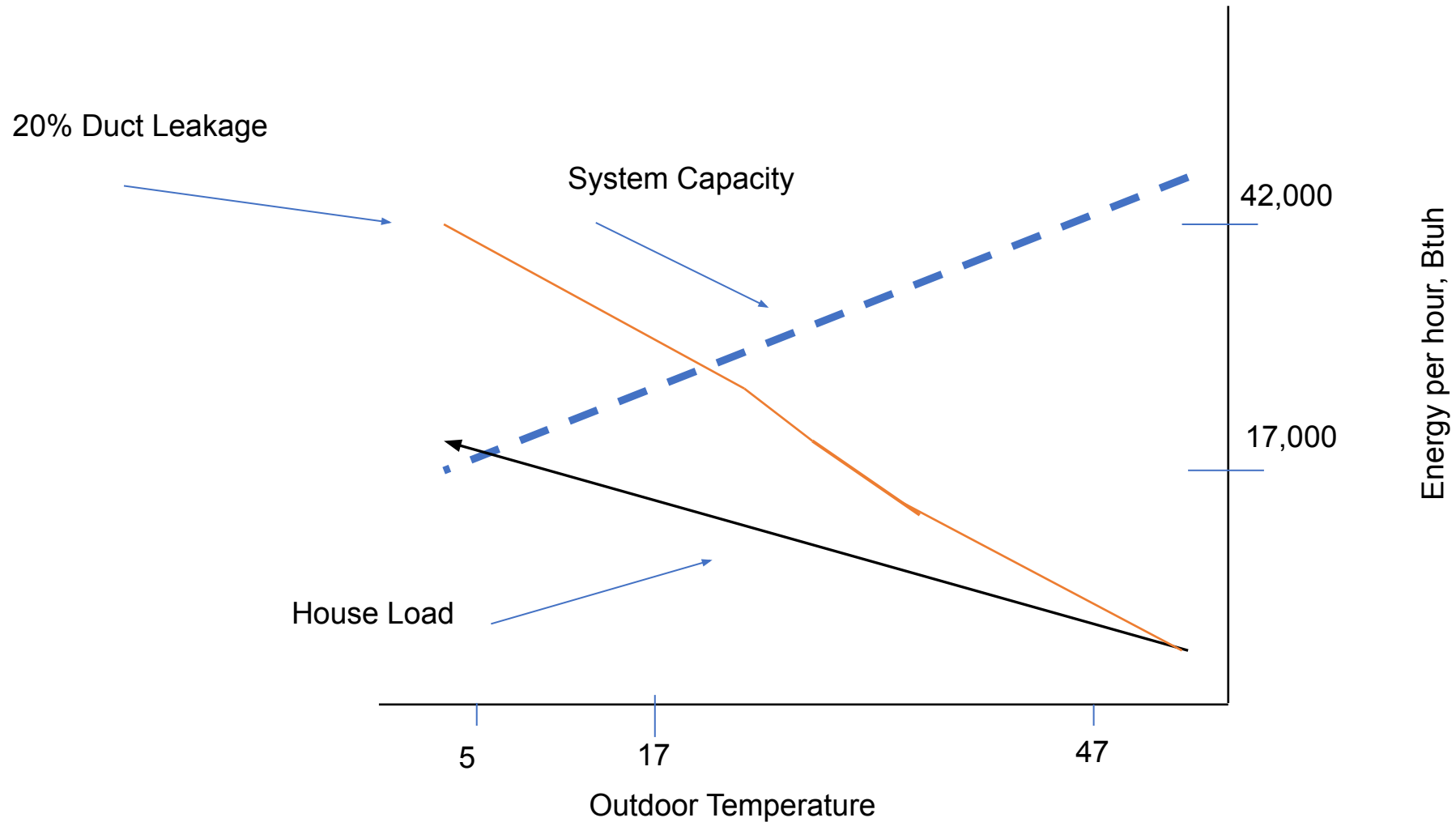
Performance Issues with Heat Pumps

Heat pumps can have problems with low airflow, leaky ducts, and incorrect refrigerant charge. There should be about 400 to 500 cubic feet per minute (cfm) airflow for each ton of the heat pump's air-conditioning capacity. Efficiency and performance deteriorate if airflow is much less than 350 cfm per ton. Technicians can increase the airflow by cleaning the evaporator coil or increasing the fan speed, but often some modification of the ductwork is needed. See [minimizing energy losses in ducts](#) and [insulating ducts](#).

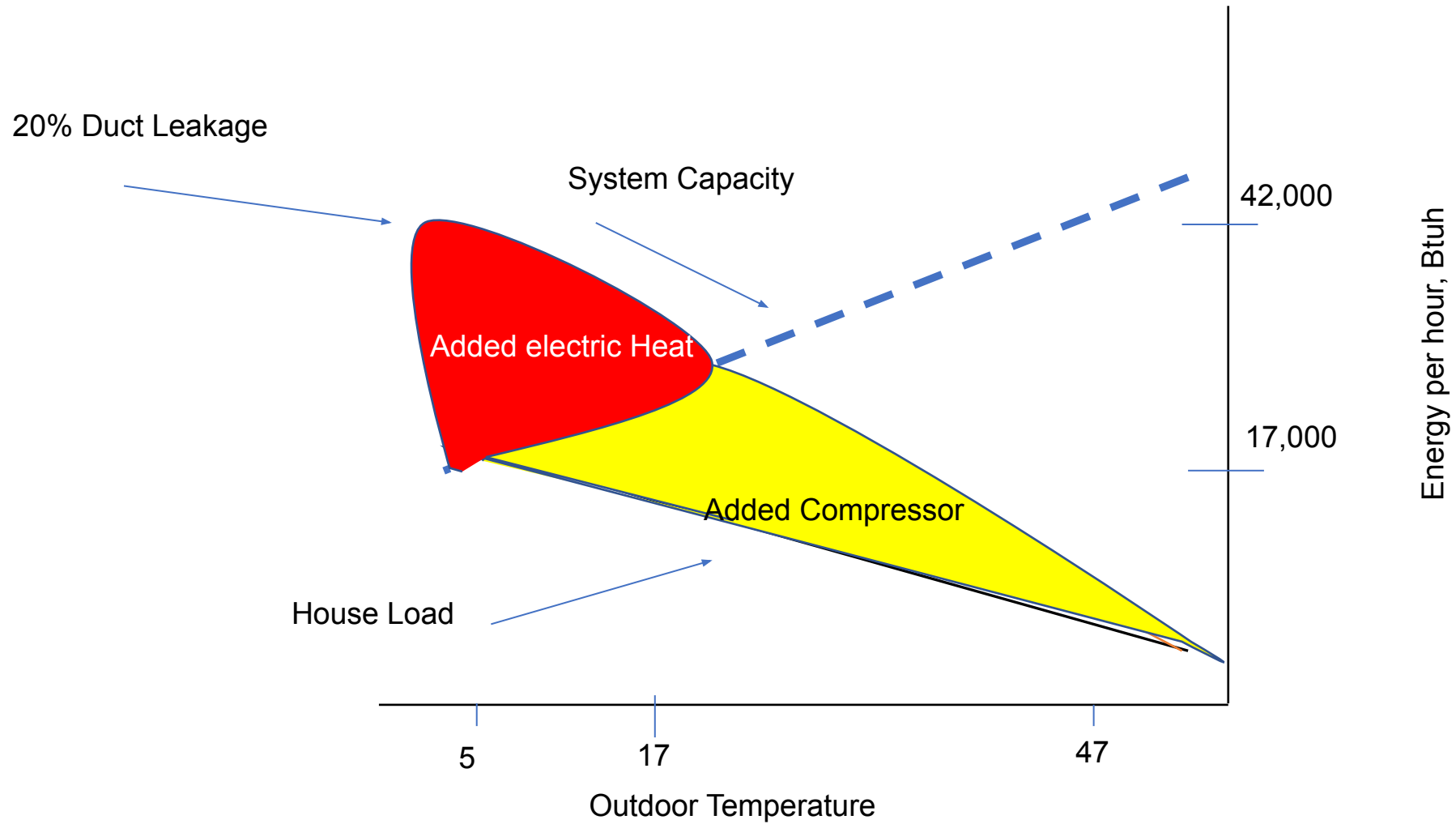
Heat Pump Performance



Impact of Ducts



Impact of Ducts



Ekotrope – Duct Design



- 3rd party rating software designed to assist in HERS ratings as well as support other building standards. High amount of precision in determining how a house performs as well as how changes might impact energy usage.
- Software allows user to easily drag and drop new equipment in and see resultant HERS

| | |
|---|--|
| Building Design Name | <input type="text" value="Initial House Design"/> |
| Floors on or Above Grade | <input type="text" value="2"/> |
| Number of Bedrooms | <input type="text" value="3"/> |
| Conditioned Floor Area [ft ²] | <input type="text" value="2,548"/> |
| Infiltration Volume [ft ³] | <input type="text" value="24,722"/> |
| Residence Type | <input type="text" value="Single family detache"/> |
| Unconditioned, attached garage? | <input checked="" type="checkbox"/> |
| Has Electric Vehicle Ready Space? | <input type="checkbox"/> |

ekotrope RATERS & PRO

Making Energy Efficiency Easy

Ekotrope's RESNET-accredited RATER software is the most widely used HERS rating software and actively supports many other building standards. Powered by a proprietary hourly energy algorithm, our software streamlines and automates every step of the energy modeling process, from take-offs to final submission. Combining continuous product innovation with real-time collaboration among energy professionals, Ekotrope makes energy efficiency easy.

The advertisement features a dark blue header with the Ekotrope logo and the text "RATERS & PRO". The main content is set against a background image of a wooden building frame. The headline "Making Energy Efficiency Easy" is in a large, bold, white font. Below it, a paragraph of white text describes the software's capabilities and benefits.

Ekotrope – Duct Design



- Over 3,000 seals across NY
- Average of 200 CFM sealed

Distribution System 1
System Type: Forced Air

Untested Tested Threshold / Sampled

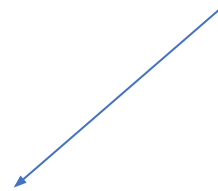
Heating Equipment Served: Cooling Equipm
Cooling Equipment Served: Cooling Equipm
Sq. Feet Served: 2,548
Return Grilles: 2

Estimate Area

Supply Duct Area [ft²]: 687.96
Return Duct Area [ft²]: 254.8
Supply Duct R Value: 8
Return Duct R Value: 8
Leakage Unit: CFM @ 25Pa
Leakage to Outside Tested?:
Leakage To Outside [CFM @ 25Pa]: 300
Total Leakage Duct Test Conditions: Rough-In, with A
Total Leakage [CFM @ 25Pa]: 300
Use Default Flow Rate?:

| Duct Location | Supply Area | Return Area |
|---------------------------|-------------|-------------|
| Conditioned Space | 30% | 30% |
| Basement (insulated basem | 40% | 40% |
| Attic (well vented) | 30% | 30% |
| Conditioned Space | 0% | 0% |
| Conditioned Space | 0% | 0% |
| Conditioned Space | 0% | 0% |

0.1 " W.C.



RESStock
Data Base



Ekotrope – Initial Design



Energy Bill Breakdown [\$]

| | |
|-----------------------------|----------------|
| Heating Costs | \$448 |
| Cooling Costs | \$139 |
| Water Heating Costs | \$131 |
| Lights and Appliances Costs | \$782 |
| Onsite Power Production | -\$0 |
| Service Charges | \$0 |
| Total Energy Bill | \$1,501 |

Building Design Name:

Floors on or Above Grade:

Number of Bedrooms:

Conditioned Floor Area [ft²]:

Infiltration Volume [ft³]:

Residence Type:

Unconditioned, attached garage?

Has Electric Vehicle Ready Space?

Total Area [ft²]

| | |
|--------------------------|----------|
| Conditioned Space | 2,548.0 |
| Conditioned Volume [ft³] | 24,722.0 |
| Shell Area | 5,768.0 |
| Above Grade Shell Area | 5,768.0 |
| Slab Floors | 0.0 |
| Foundation Walls | 0.0 |
| Framed Floors | 1,200.0 |
| Rim/Band Joists | 102.0 |
| Above Grade Walls | 2,725.0 |
| Windows | 302.0 |
| Doors | 56.0 |
| Ceilings | 1,741.0 |
| Skylights | 0.0 |
| Ducts | 942.8 |

Ratios

| | |
|-----------------------------|-------|
| Window to Wall Ratio | 0.111 |
| Window to Floor Ratio | 0.119 |
| Average Ceiling Height | 9.703 |
| Ceiling to Floor/Slab Ratio | 1.451 |

Window Areas by Orientation

| | |
|---------------------------|--------------|
| North Window Area | 108.0 |
| North # of Windows | 2 |
| Northeast Window Area | 0.0 |
| Northeast # of Windows | 0 |
| East Window Area | 15.0 |
| East # of Windows | 1 |
| Southeast Window Area | 0.0 |
| Southeast # of Windows | 0 |
| South Window Area | 145.0 |
| South # of Windows | 1 |
| Southwest Window Area | 0.0 |
| Southwest # of Windows | 0 |
| West Window Area | 34.0 |
| West # of Windows | 1 |
| Northwest Window Area | 0.0 |
| Northwest # of Windows | 0 |
| TOTAL Window Area | 302.0 |
| TOTAL # of Windows | 5 |

Mechanical Equipment +

Mechanical Equipment 1

Name:

Type: Edit Add Copy

Serial Number:

% Heating Load Served:

Location:

Remove Copy

Mechanical Equipment 2

Name:

Type: Edit Add Copy

Serial Number:

% Cooling Load Served:

Location:

Remove Copy

Mechanical Equipment 3

Name:

Type: Edit Add Copy

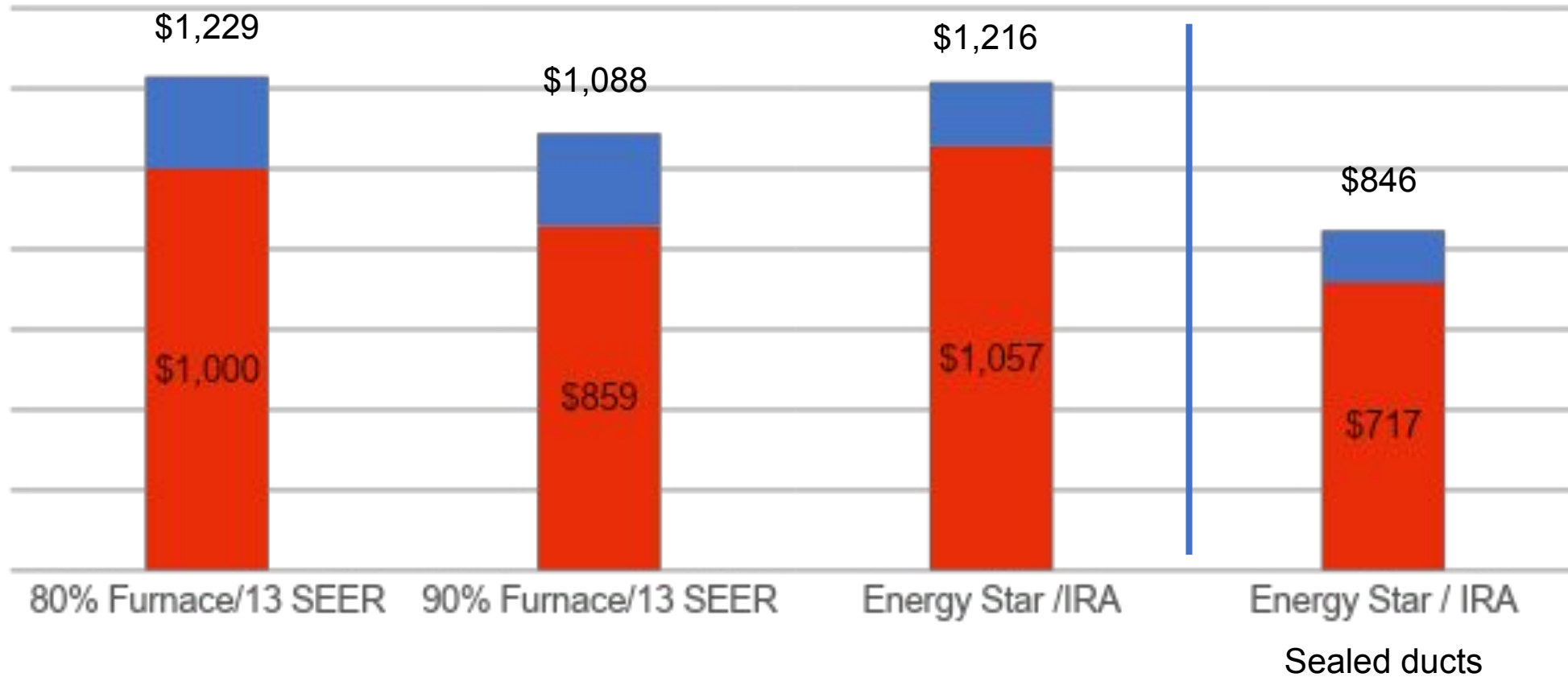
Serial Number:

% Hot Water Load Served:

Location:

Remove Copy

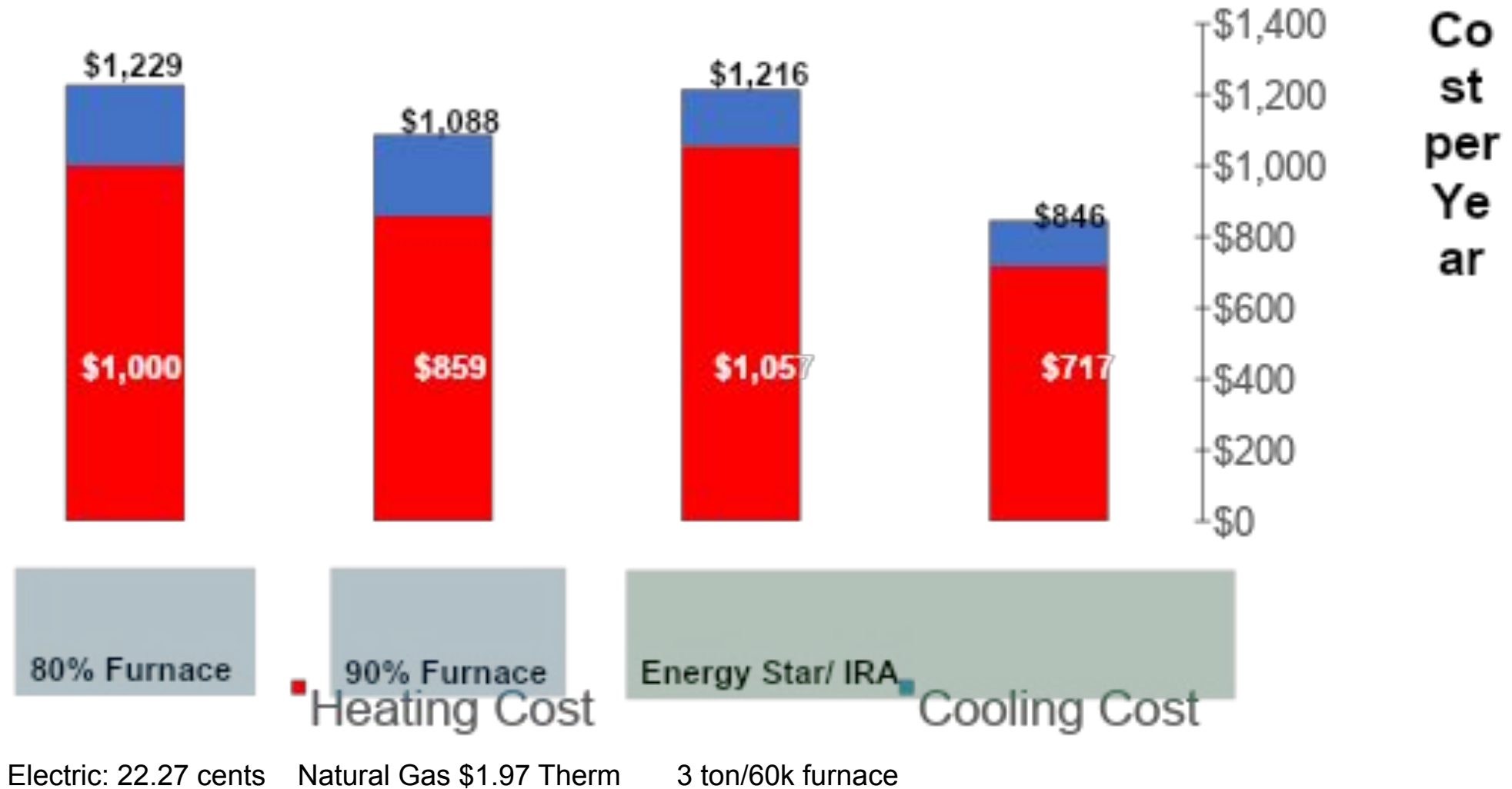
Heating Options - NY



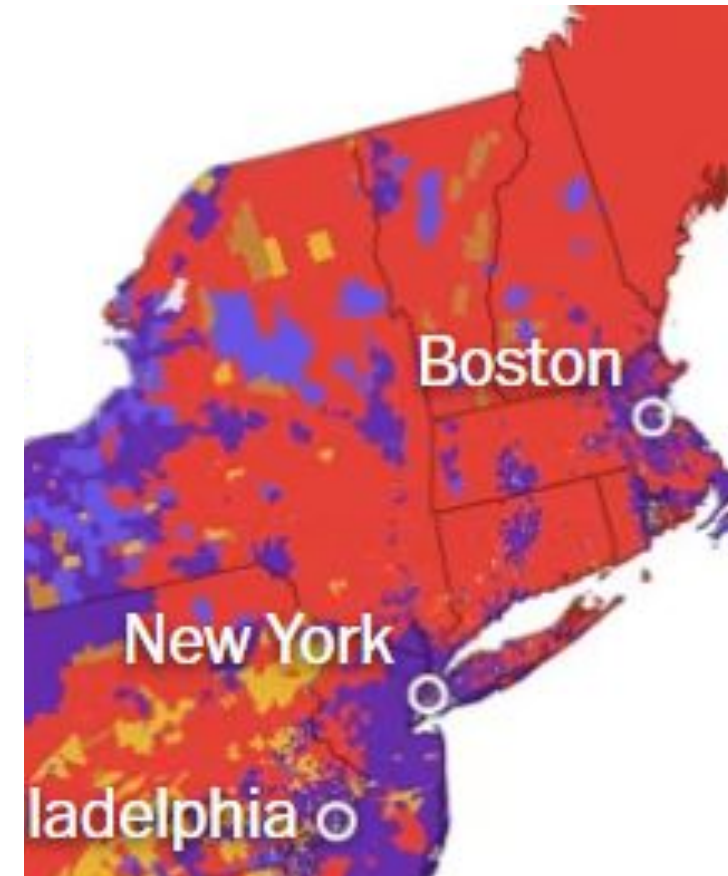
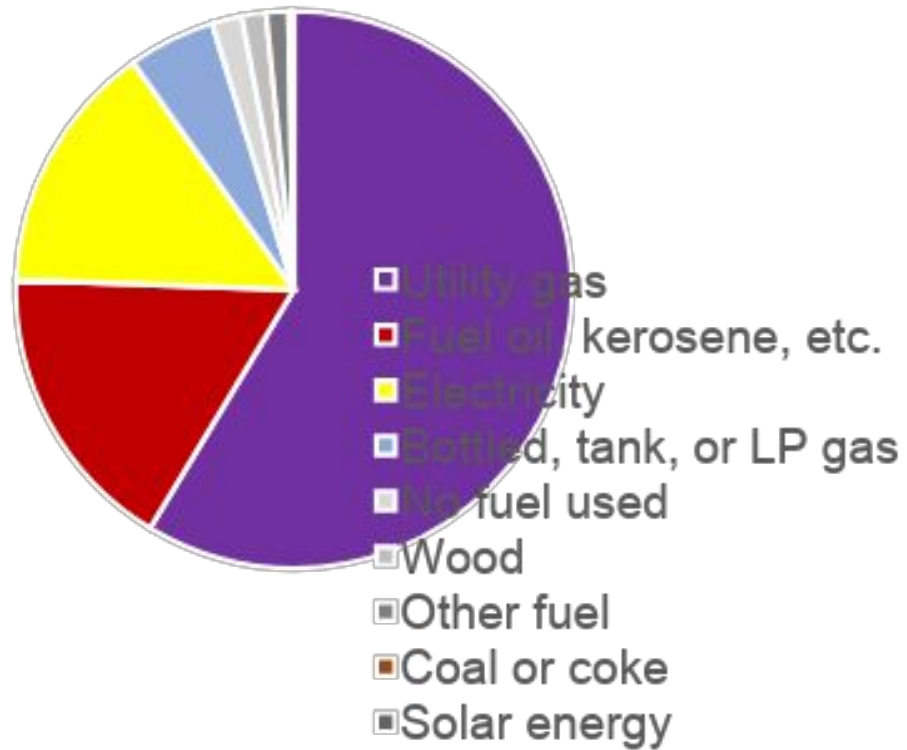
Heating Cooling

Electric: 22.27 cents Natural Gas \$1.97 Therm 3 ton/60k furnace

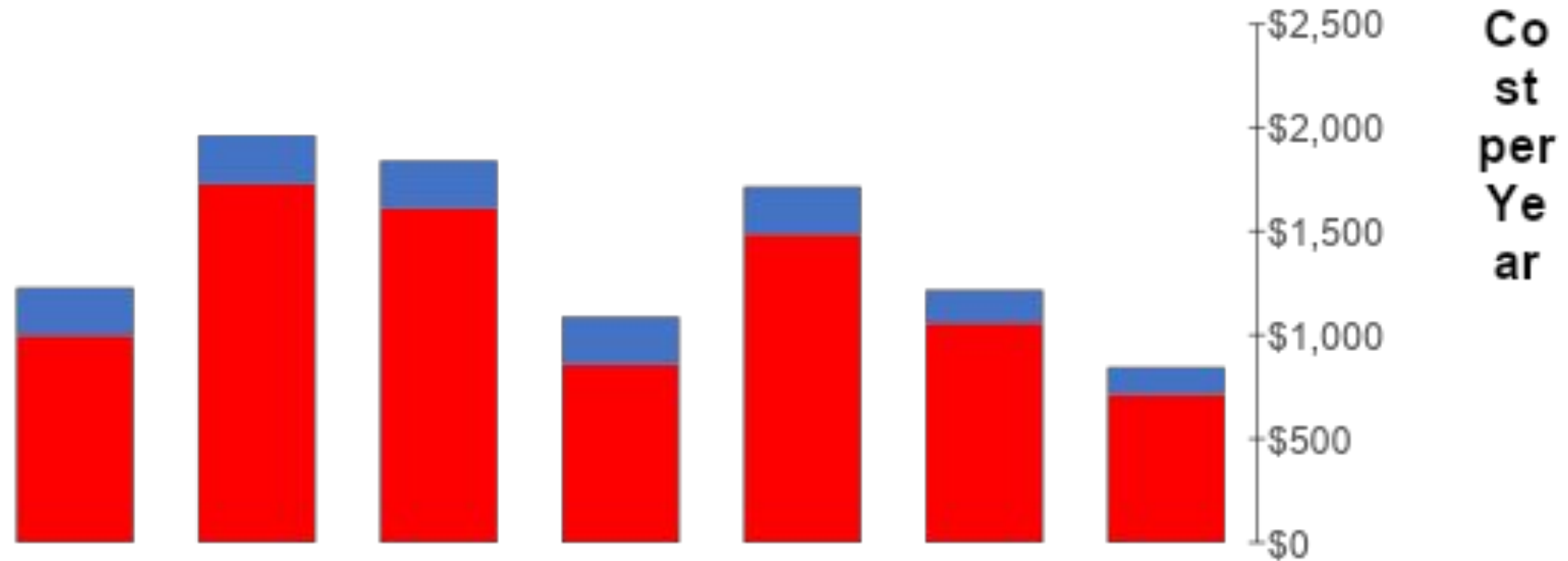
Heating Options - NYS



Northeast Heating by Fuel Type

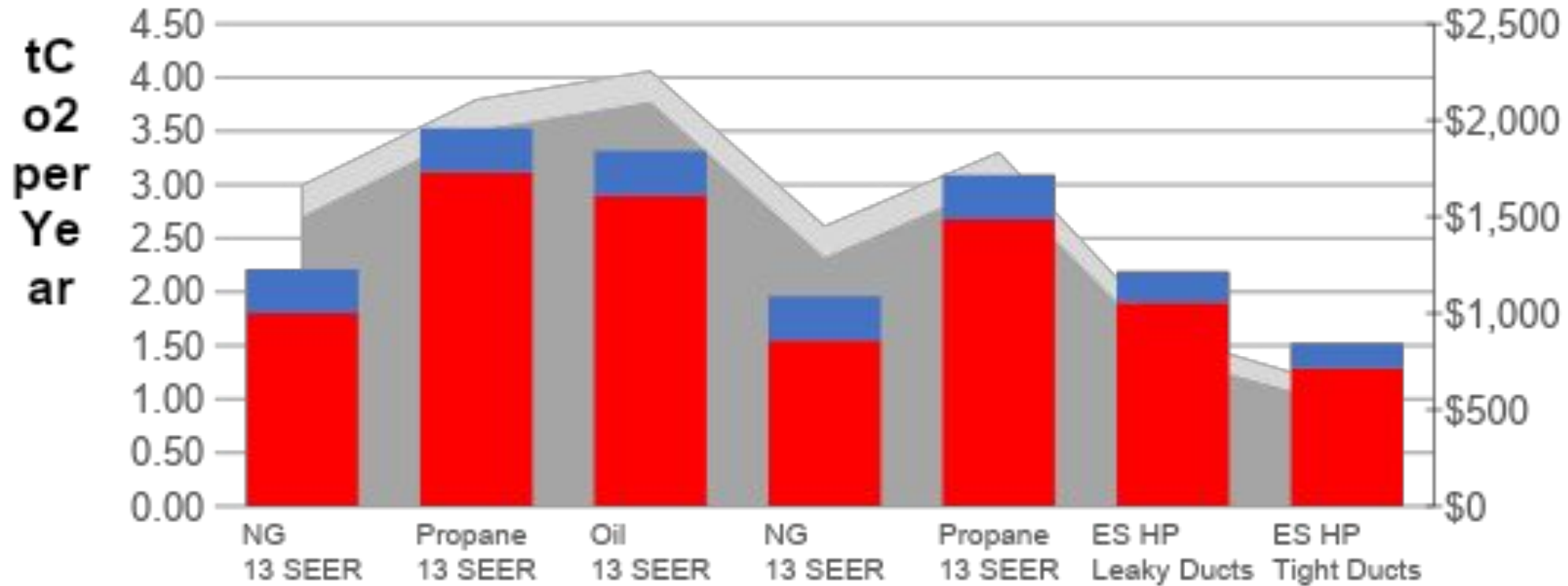


Heating Options - NYS



Electric: 22.27 cents Natural Gas \$1.97 Therm 3 ton/60k furnace

GHG by Heating Type - NYS



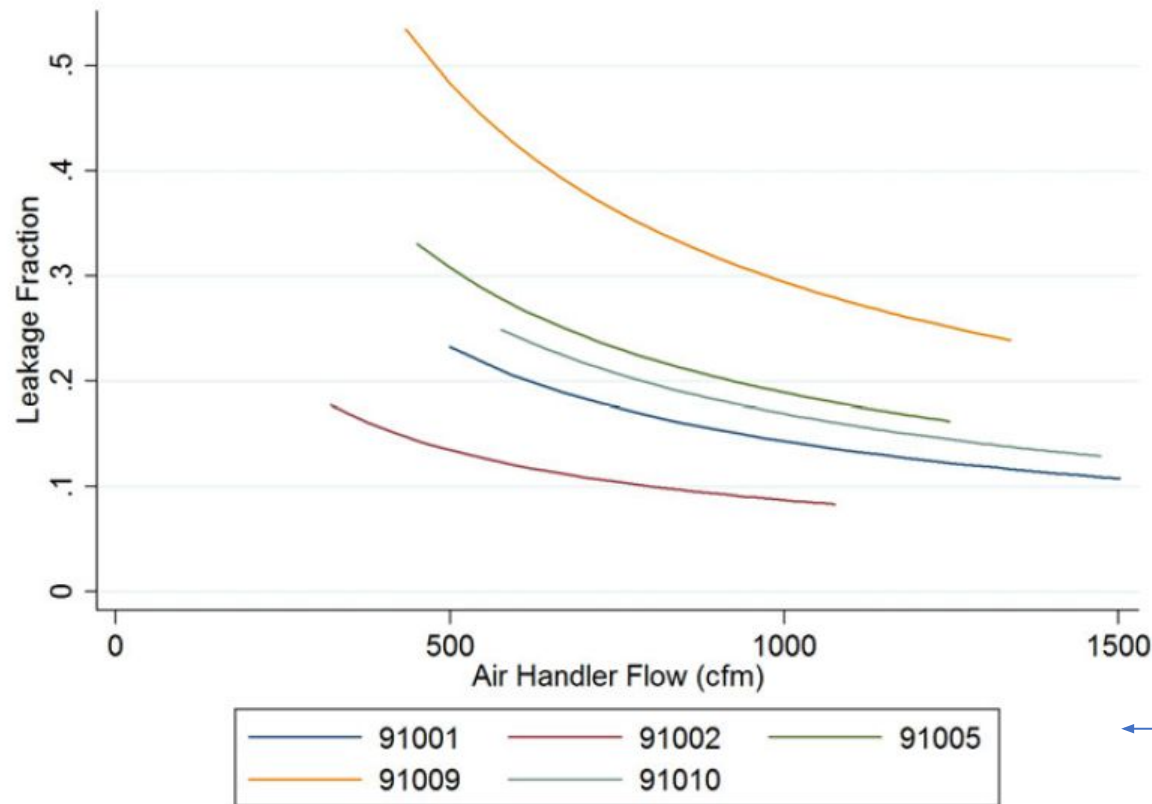
■ GHG Heat
 ■ GHG Cool
 ■ Heating Cost
 ■ Cooling Cost

Electric: 22.27 cents Natural Gas \$1.97 Therm 3 ton/60k furnace

Variable Speed Ducted – Cold Climate



Lower system flows lead to larger percentage losses*



← Five sample houses

Figure 5. Leakage Fraction vs. System Airflow – All Sites

Variable Speed Ducted



Design Heat Load with & without Duct Loss

Table 4. Heat Pump Balance Point Inputs and Result (Bend, OR design temp = 4° F)

| Site ID | Peak total UA [†] (BTU/hr °F) | DHL base [‡] (BTU/hr) | DHL w/DE ^{††} (Btu/hr) | HP Balance Point (°F) | Heat Pump Size (tons) |
|---------|---|-----------------------------------|------------------------------------|--------------------------|--------------------------|
| 91001 | 896 | 63.638 | 97.122 | 41 | 3 |
| 91002 | 283 | 19.260 | 26.814 | 12 | 2 |
| 91004 | 1126 | 72.632 | 72.632 | 36 | 3 |
| 91005 | 580 | 40.996 | 69.719 | 26 | 3 |
| 91009 | 502 | 37.452 | 72.367 | 20 | 4 |
| 91010 | 632 | 42.593 | 66.391 | 17 | 4 |

[†]Shell plus infiltration heat loss at heating design temperature

[‡]Design Heating Load without duct losses at the design temperature

^{††}Design Heating Load with duct losses included

Distribution Efficiency

ulated Average Distribution System Efficiency

| Site ID | Airflow (CFM) | Supply Buffer Zone Temp (°F) | Supply Leakage Fraction | Return Leakage Fraction | Distribution Efficiency |
|---------|------------------|---------------------------------|----------------------------|----------------------------|----------------------------|
| 91001 | 675 | 56.8 | 0.08 | 0.11 | 0.65 |
| 91002 | 550 | 55.2 | 0.13 | 0 | 0.82 |
| 91004 | 722 | n/a | 0 | 0 | 1.0 |
| 91005 | 766 | 55.9 | 0.07 | 0.17 | 0.61 |
| 91009 | 748 | 65.3 | 0.18 | 0.19 | 0.49 |
| 91010 | 1159 | 57.7 | 0.13 | 0.02 | 0.68 |

Duct Characteristics

Types

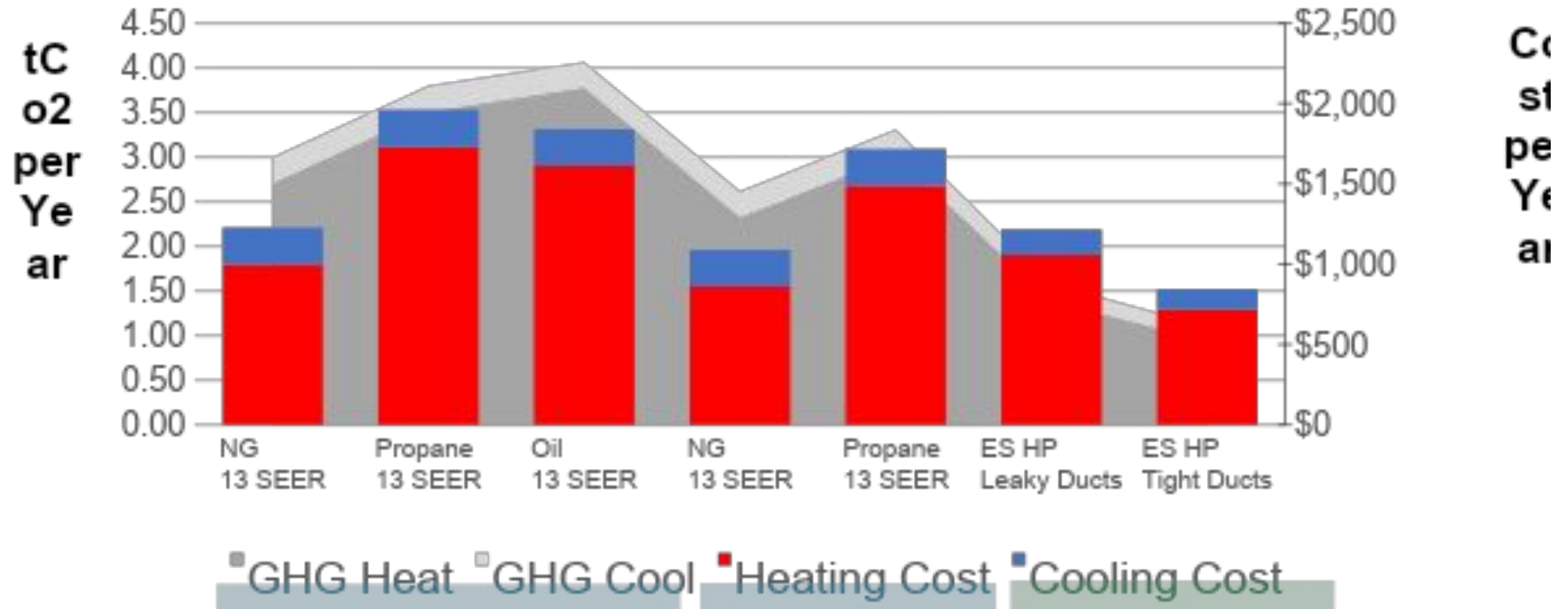
Airflow and Leakage

| Site ID | Both sides duct leak to out at 50 Pa* (SCFM) | Supply duct leak to out at 50 Pa* (SCFM) | Reference [‡] Air Handler Flow (CFM, SCFM)* | Reference [‡] supply static pressure (Pa) | Reference [‡] return static pressure (Pa) |
|---------|--|--|--|--|--|
| 91001 | 231 | 151 | 943, 1061 | 18 | -84.5 |
| 91002 | 276 | 275 | 688, 774 | 16 | -21 |
| 91004 | n/a | n/a | 889, 1000 | 21.5 | -48 |
| 91005 | 273 | 131 | 924, 1040 | 26 | -72.5 |
| 91009 | 329 | 208 | 1340, 1395 | 50 | -139 |
| 91010 | 148 | 131 | 1271, 1430 | 116 | -158 |

* Leakage and air handler flow results corrected to standard air (68°F and 1 atmosphere). The elevation of houses in the Bend area (about 3,000 ft above sea level) means the density is about 89% of the density of standard air. The air handler flow values show both the local CFM and the standard CFM (SCFM).

* “Reference” airflow corresponds to the supply and return static pressure measurements shown in the table. Typically this airflow represents the highest flow that could be attained using the User Interface (thermostat); this measurement was taken to make sure the air handler was not working against an extreme external static pressure (above 200 Pa) at its highest flow. No adverse static pressure conditions were found. All of these systems were set up by the installer in COMFORT mode (so maximum flows typically average 325-350 CFM/nominal ton of capacity).

GHG by Heating Type - NYS

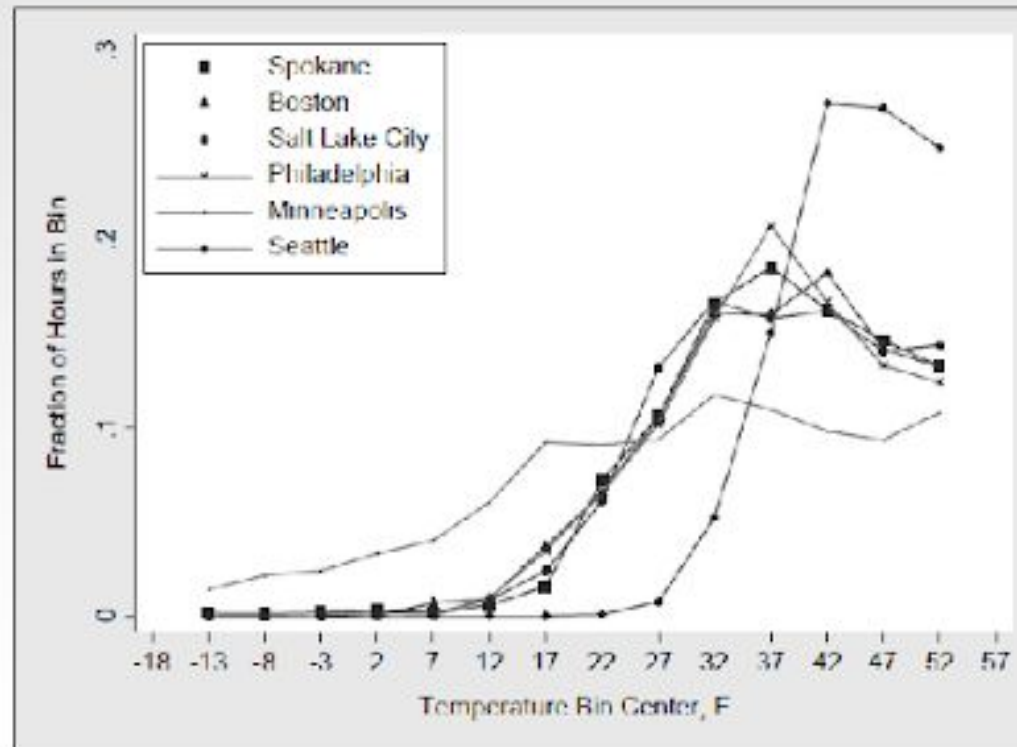


Electric: 22.27 cents Natural Gas \$1.97 Therm 3 ton/60k furnace

I LOVE HEAT PUMPS



Weather Profiles



Fraction of Heating Season Hours



INDOOR CLIMATE RESEARCH AND TRAINING



Most heating time is spent in zone where heat pumps can be efficient

IRA Impact



| INCOME ELIGIBILITY AND % COSTS COVERED | |
|--|-------------|
| LOW-INCOME: <80% Area Median Income (AMI) % costs covered (Including Installation) | 100% |
| MODERATE-INCOME: 80-150% AMI % costs covered (Including Installation) | 50% |
| OVERALL INCENTIVES | |
| Max Consumer Rebate | \$14,000 |
| Max Contractor Rebate | \$500 |
| REBATES FOR QUALIFIED ELECTRIFICATION PROJECTS | |
| Heat Pump HVAC | \$8,000 |
| Heat Pump Water Heater | \$1,750 |
| Electric Stove/Cooktop | \$840 |
| Heat Pump Clothes Dryer | \$840 |
| Breaker Box | \$4,000 |
| Electric Wiring | \$2,500 |
| Weatherization Insulation, Air Sealing, Ventilation | \$1,600 |

Solution: Require bundling heat pumps with weatherization

Homerun in south with lower heating requirements

Solves installed cost

Pays for electrical

Weatherization likely makes operating cost better than just replacing furnace

| Appendix

Heat Pump vs. Furnace

- Duct leakage reduces both flow and register temperatures
- Heat Pump is colder than design intent (7f)
- The extra load created by duct losses means heat pumps can not keep up with load. You must switch to emergency/back-up electric heat.

GHG Emissions

| Fuel Type Comparison

Ekotrope – Initial Design



Started with a house in Salt Lake City, Utah.

Designed with a 95 AFUE, 60k furnace and a 13 SEER 3 ton AC.

Heating and Cooling costs below

Energy Bill Breakdown [\$]

| | |
|-----------------------------|----------------|
| Heating Costs | \$448 |
| Cooling Costs | \$139 |
| Water Heating Costs | \$131 |
| Lights and Appliances Costs | \$782 |
| Onsite Power Production | -\$0 |
| Service Charges | \$0 |
| Total Energy Bill | \$1,501 |

| | |
|-----------------------------------|-------------------------------------|
| Building Design Name | Initial House Design |
| Floors on or Above Grade | 2 |
| Number of Bedrooms | 3 |
| Conditioned Floor Area [ft²] | 2,548 |
| Infiltration Volume [ft³] | 24,722 |
| Residence Type | Single family detache |
| Unconditioned, attached garage? | <input checked="" type="checkbox"/> |
| Has Electric Vehicle Ready Space? | <input type="checkbox"/> |

| Total Area [ft²] | |
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| Doors | 56.0 |
| Ceilings | 1,741.0 |
| Skylights | 0.0 |
| Ducts | 942.8 |
| Ratios | |
| Window to Wall Ratio | 0.111 |
| Window to Floor Ratio | 0.119 |
| Average Ceiling Height | 9.703 |
| Ceiling to Floor/Slab Ratio | 1.451 |

| Window Areas by Orientation | |
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| Northeast Window Area | 0.0 |
| Northeast # of Windows | 0 |
| East Window Area | 15.0 |
| East # of Windows | 1 |
| Southeast Window Area | 0.0 |
| Southeast # of Windows | 0 |
| South Window Area | 145.0 |
| South # of Windows | 1 |
| Southwest Window Area | 0.0 |
| Southwest # of Windows | 0 |
| West Window Area | 34.0 |
| West # of Windows | 1 |
| Northwest Window Area | 0.0 |
| Northwest # of Windows | 0 |
| TOTAL Window Area | 302.0 |
| TOTAL # of Windows | 5 |

Mechanical Equipment +

| | | |
|--|--|--|
| <div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <p>Mechanical Equipment 1</p> <p>Name <input type="text" value="Heating Equipment"/></p> <p>Type <input type="text" value="FURNACE, AFUE: 95.60"/> [Edit] [Add] [Copy]</p> <p>Serial Number <input type="text"/></p> <p>% Heating Load Served <input type="text" value="100"/></p> <p>Location <input type="text" value="Unconditioned Basen"/></p> <p style="text-align: right;">Remove Copy</p> </div> | <div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;"> <p>Mechanical Equipment 2</p> <p>Name <input type="text" value="Cooling Equipment"/></p> <p>Type <input type="text" value="ACC, 36K, 13SEER"/> [Edit] [Add] [Copy]</p> <p>Serial Number <input type="text"/></p> <p>% Cooling Load Served <input type="text" value="100"/></p> <p>Location <input type="text" value="Unconditioned Basen"/></p> <p style="text-align: right;">Remove Copy</p> </div> | <div style="border: 1px solid #ccc; padding: 5px;"> <p>Mechanical Equipment 3</p> <p>Name <input type="text" value="Water Heater"/></p> <p>Type <input type="text" value="TANKLESS, AFUE: 95.60"/> [Edit] [Add] [Copy]</p> <p>Serial Number <input type="text"/></p> <p>% Hot Water Load Served <input type="text" value="100"/></p> <p>Location <input type="text" value="Unconditioned Basen"/></p> <p style="text-align: right;">Remove Copy</p> </div> |
|--|--|--|

Ekotrope - Delta



- Replaced Furnace and AC with a 3 ton, 9HSPF, 16 SEER Heat Pump with no other changes.
- Heating costs rose from \$448 to \$733, a 64% increase
- Cooling costs dropped from \$139 to \$119, a 14% decrease
- Total cost increase of \$275 per year

Mechanical Equipment 1

Name: Heat Pump

Type: ASHP,36K,9HSPF,16SEER

Serial Number: [?]

% Heating Load Served: 100

% Cooling Load Served: 100

Location: Unconditioned Basen

Buttons: Remove, Copy, Edit, Add, Copy

| Energy Bill Breakdown [\$] | |
|----------------------------|-------|
| Heating Costs | \$448 |
| Cooling Costs | \$139 |
| Water Heating Costs | \$131 |
| Lights and Appliances | |
| Onsite Power Production | |
| Service Charges | |
| Total Energy Bill | |

| Energy Bill Breakdown [\$] | |
|-----------------------------|---------|
| Heating Costs | \$733 |
| Cooling Costs | \$119 |
| Water Heating Costs | \$131 |
| Lights and Appliances Costs | \$782 |
| Onsite Power Production | -\$0 |
| Service Charges | \$0 |
| Total Energy Bill | \$1,766 |

Ekotrope - Delta



- Replaced Furnace and AC with a 3 ton, 8.5HSPF, 15 SEER Heat Pump with no other changes.
- Heating costs rose from \$448 to \$776, a 73% increase
- Cooling costs dropped from \$139 to \$126, a 9% decrease
- Total cost increase of \$314 per year

Mechanical Equipment 1

Name: Heat Pump

Type: ASHP,36K,8.5HSPF,15SEER

Serial Number: [Redacted]

% Heating Load Served: 100

% Cooling Load Served: 100

Location: Unconditioned Basen

Buttons: Edit, Add, Copy, Remove, Copy

| | |
|-------------------------|-------|
| Heating Costs | \$448 |
| Cooling Costs | \$139 |
| Water Heating Costs | \$131 |
| Lights and Appliances | |
| Onsite Power Production | |
| Service Charges | |
| Total Energy Bill | |

| | |
|-----------------------------|---------|
| Heating Costs | \$776 |
| Cooling Costs | \$126 |
| Water Heating Costs | \$131 |
| Lights and Appliances Costs | \$782 |
| Onsite Power Production | -\$0 |
| Service Charges | \$0 |
| Total Energy Bill | \$1,815 |